

**Resignation of Chief Financial Officer**

Date: 10<sup>th</sup> November 2017

The Board of Directors (the "Board") of Myanmar Thilawa SEZ Holdings Public Limited ("MTSH" or the "Company") wishes to announce the resignation of Mr. Wui-Hua TAN as Chief Financial Officer of the Company effective from 20<sup>th</sup> November 2017. Mr. Tan resigned to pursue other opportunities and personal interests.

The Board wishes to take this opportunity to thank Mr. Tan for his valuable contributions to the Company during his term of office as Chief Financial Officer.

The Board, after interviewing Mr. Tan, is satisfied that, save as disclosed in the announcement, there are no other material reasons for the resignation of Mr. Tan as Chief Financial Officer.

As such, there are no concerns with regards to the financial reporting that led to the cessation of Mr. Tan and there are no disagreements between Mr. Tan and the Board of Directors of the Company with regards to practices that will have an impact on the Company's financial reporting.

The Company is in the process of finding a replacement for Mr. Tan and will make the necessary announcement when a suitable candidate is found. In the meantime, the finance team under the supervision of Interim Management Committee (IMC) of the Company will assume Mr. Tan's duties to ensure continued smooth functioning of the finance function of the Company subsequent to the cessation of Mr. Tan.



Aung Soe Tha

Director

Myanmar Thilawa SEZ Holdings Public Limited