

Closing of register of members and suspension of trading of company's shares at Yangon Stock Exchange

Date: 24 October 2016

The Board of Directors of Myanmar Thilawa SEZ Holdings Public Limited announced on 30th September 2016 that the Board of Directors resolved during its meeting held on 28th September 2016 to propose a share split of every One (1) existing ordinary share in the capital of the Company into Ten (10) Shares in accordance with Sections 31 and 50 of the Myanmar Companies Act and Article 32 of the Articles of Association of the Company.

The proposed share split was approved by the shareholders by way of a special resolution at the Extraordinary General Meeting (EGM) of the Company held on 23rd October 2016.

For the share split, the register of members (Special Account) will be closed in accordance with Section 37 of the Myanmar Companies Act from 31st October 2016 to 3rd November 2016, and at the same time, the trading and non-exchange transaction transfer (NETT) of the Company's shares at Yangon Stock Exchange (YSX) will be suspended. Stock trading of the Company's shares at YSX will resume from 4th November 2016 on a post-split basis.

Post-split, the number of issued and paid up shares of the Company will be changed from 3,892,915 to 38,929,150 and the par value of each share will be changed from 10,000 Kyats to 1,000 Kyats. A shareholder will own ten (10) shares on 4th November 2016 for each share they have bought or held on 28th October 2016.

YSX will announce further details relating to the trading suspension at YSX.



Aye Win

Administrative and HR Director